

## Fund Management Options *within the NDIS*

Questions to consider	Self-Managed	Plan Managed	Agency Managed
Who receives funds to pay the service providers?	THE PARTICIPANT	THE PLAN MANAGER	REGISTERED SERVICE PROVIDER
Will I be in control of my service bookings and budgets?	YES	YES	MAYBE
Will I be able to approve invoices before they are paid?	YES	YES	NO
Can I use registered providers for supports and services?	YES	YES	YES
Can I use non-registered providers for supports and services?	YES	YES	NO
Can any business I choose be used for supports and services?	YES	YES	NO
Can I see invoices paid at any time?	MAYBE (If you keep good records)	MAYBE (Depends on Plan Manager services)	NO
Can I be reimbursed for purchases I pay for?	YES	YES	NO
Can I have a combination of the three service types?	YES	YES	YES
Can I change my fund management type at any time?	YES	YES	YES
Can billing issues be resolved for me?	NO	YES	YES
Do I have the option to approve each payment?	YES	YES	MAYBE
Can I employ my own staff?	YES	NO	NO
Do I need to keep records of all invoices and receipts?	YES	NO	NO
Do I need to pay bills and make claims from the NDIS portal?	YES	NO	NO
Do I set up a separate bank account?	YES	NO	NO
Do I need to pay my providers up front? (Prepaid)	MAYBE (Depends on your providers)	MAYBE (Depends on your providers)	NO
Do I pay the rates in the NDIS price guide?	NO	YES (Talk to your Plan Manager)	YES
Do I receive support services to manage my funds?	YES (You can pay for supports to assist you with self-managing your plan)	YES (Your Plan Management Service will be paid direct by NDIS)	YES (This is managed by each service provider)
Do I create a Service Booking?	NO (No service booking is required)	YES (Created by Plan Manager)	YES (Created by Service Providers)
Do I create a Service Agreement?	NO (However, this is encouraged)	NO (However, this is encouraged)	NO (However, this is encouraged)